



## Self-Employed Business Narrative Form

This form is to be completed by the borrower.

Using the North American Industry Classification System (NAICS) below, please check the industry that best describes this business:

Retail Trade	Mining-Quarrying-Oil & Gas Extraction
Wholesale Trade	Other Services
Accommodation-Food Service	Administrative-Support-Waste Management
Agriculture-Forestry-Fishing-Hunting	Information
Construction (Home & Remodeling)	Real Estate-Rental and Leasing
Manufacturing	Arts-Entertainment-Recreation
Transportation-Warehousing	Professional-Scientific Technical Service
Utilities	Health Care Social Assistance
Educational Services	Finance and Insurance

Business Name:	Number of Business Owners:
Service or Product provided:	
Business Start Date:	Business Legal Structure:
Business Address (insert address of primary location):	
Type of Business Space?	Number of Business Locations:
Business locations are?	Number of Employees:
Describe any machinery or equipment required for business operations:	
Does the business require inventory (raw material or finished goods) to generate sales? a) If yes, describe the inventory and turnover ratio:	
How do you generate business and how/where do you source customers/business?	
Additional comments regarding the business details?	
Date:	Title:
Email Address:	Phone Number:
Name:	Signature:

For the P&L Only and P&L + 2 Months Bank Statements programs, a licensed tax preparer (CPA, PTIN, CTEC, EA) or business financial manager (CFO, Finance Manager, Accounting Manager) is required to validate and sign this Business Narrative when the P&L indicates expenses are < 50%.

Date:	Title:
Name:	Signature: